From:	ehud barak <ehbarak1@gmail.com>
To:	Nili Priell <nilipr@netvision.net.il>
CC:	
Date:	Mon, 9/30/2013 5:54:41 PM
Subject:	Fwd: Singapore briefing

Sent from my iPad

Begin forwarded message:

> **From:** Philipp A.Schoeller <schoeller@gencap.de>
> **Date:** 28 04:43:08 2013 בספטמבר GMT+3
> **To:** <ehbarak1@gmail.com>, <bulfon@gencap.de>
> **Subject: Re: Singapore briefing**
> **Reply-To:** Philipp A.Schoeller <schoeller@gencap.de>
>
> Great to hear. The 11th fits well.
> Give greetings to Harald.
> Looking forward to 'full report' call.
> with kind regards
> Philipp
>
> > Phillipp
> >
> > Good meetings. And follow up. On Friday October 11th Mr Chong Lee, a
> >
> > senior executive of Temasek who is responsible for Strategy, Portfolio and
> >
> > M&A in Europe (+) will be in Frankfurt ready to meet with us. If it's ok
> >
> > let me know and I will coordinate and e-introduce you. Full report when I
> >
> > reach Canada.
> >
> > Best
> >
> > EB
> >
> > N.B. What's Christoph email?
> >
> > Sent from my iPhone
> >
> > > On Sep 24, 2013, at 21:30, Philipp A.Schoeller
> > > <schoeller@gencap.de>

wrote:

Dear Ehud,

good tallking to you, for your trip to Singapore the 4 major benefits of

GCG are:

- overproportional influnece

- attractive annual dividend 5% with 3x leverage up to 15%

- high value appreciation - if we double the value of the target we

6-fold equity for them

- strategic benefits for Singapore, by influencing the targets

accordingly

Why should they not do it directly with GCG only advising:

- GCG low profile ensures low entry price and vice versa

- GCG ensures no political discussion - i.e. Singapore is taking over

Germany

- Singapore as a minority shareholder cannot say invest in Singapore,

management will answer we would be conflicted and not even invest one

screw. But GCG as a neutral investor can easily convince management that

Singapore is the hup in Asia to be prominently active there

-> its also much more defendable and thus profitable for GCG business

system (its the PE model -other wise its only advisory work) - it's

win/win for both sides

We have 17 targets from the DAX and MDAX environment, where we have

shareholders supervisory board, executive board, unions etc. aligned

waiting for us to become their single largest anchor investor. The

selection of the target is tailored to the criteria of the sovereign or

global investor behind GCG.

We only need to starts with:

- 1% equity of market cap from Singapore 100m-1bn

- 3% via leverage

- 10% via buying or syndicating votes of other shareholder for GCG on AGM

day

- 100% is controlled in Germany via the magic 10% which can call a

extraordinary AGM within 6 weeks.

Have a save trip - the addresses are below

Greetings,

Philipp

Philipp A. Schoeller

Founding Partner

GCG General Capital Group

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Phillippe

I've set a meeting with GIC top guy and try to set one with Temasek

Europe

top guy. If you have any further thoughts try to reach me now in NY.

+972 506 286600

EB

Sent from my iPhone